Editing a leave entry on a time entry screen

To edit a leave entry for a specific employee you can navigate to my data and then click on the clockings button.

C Rep	orts Ex	port Leav	ve Ab	senteeism	Roste	ring	My Data
Clockings	i Warnings	Employees	Global	Register	Import	IN/OUT	Scanner
			Employe	es			Es.

When the time entry screen opens you can click on the specific employee that you want to add leave to.

00001	Stephanus Bekker
00002	Jay Court
00003	Philip Penning
00004	Theunis Coetzee
00005	Anton Labuschange
00006	Theo Penning
00007	Dean Hasset
80000	Matthew Barnard
00009	Sunja van Straaten
00010	Matthew Mac Hattie
00011	Rolene De Witt

The employee's data will now appear in the centre of the screen. The data is specified by the date period chosen. You can change the period using the "from" and "to" date selectors.

Show All O Valid Entries O Invalid Entries O Mod	lified Entries
From: - Wednesday, August 12, 2015 - +	To: - Wednesday, August 19, 2015 - +
Show: Calender Days Only Working Days	Hide access entries 🔽 Show Extra Values

After changing the dates you will have to press the refresh button for the clocking system to show you the correct data.



You should now be able to see the person's clockings for the chosen period.

2015/08/12 - Wednesday							
2015/8/12-Wed	8:00	IN	Added by Master	Open	TIP Standard (TIP Standard Shift mon-fri)		
2013/0/12-0060	17:00	OUT	Added by Master	Open	The Standard (The Standard Shint mon-in)		
2015/08/13 - Thursday							
	0.00	181		0			
2015/9/12-Thu	8:00	IN	Added by Master	Open	TID Standard (TID Standard Shift man fr)		
2015/8/13-Thu	8:00 17:00		Added by Master Added by Master	Open Open	TIP Standard (TIP Standard Shift mon-fri)		
2015/8/13-Thu 2015/08/14	17:00	OUT			TIP Standard (TIP Standard Shift mon-fri)		
	17:00	OUT			TIP Standard (TIP Standard Shift mon-fri) TIP Standard (TIP Standard Shift mon-fri)		

When you want to edit an employee's leave you will have to right click on the purple leave entry

2015/08/17 - Monday						
	-	IN	-	-		
Ľ	-	OUT	-	-	-	
2015/8/17-Mon	Annual L	eave				

When you right click on it you will get a new menu which gives you the options to edit or delete the entry. Click on the edit entry option

1	Edit Leave
×	Delete Leave

The leave screen should now appear and you can make all the appropriate changes.

Add Leave		• ×
Leave Details Sick Note	e Leave Documents	
00001. Stepha	anus Bekker	
Leave Details		
Your reference number:	(f applicable)	
Entry No:	0002	
Leave Duration		
Leave Date:	Saturday , August 15, 2015 🔲 🖝 to Saturday , August 15, 2015 💭 🖛	
Leave Days:	0 - days	
Hours Per Day:	0 hours Select Shifts	
Total Hours:	0	
Leave Details		
Leave Type:	Select Leave Type	
Reason Code:	Select Reason Code	
Description:		
Leave Days (If manual se	election)	
	Save Cancel	

Firstly you can add a reference number if it's applicable but it is not necessary for the leave function to work.

Next you will specify the start and end date of the leave.

Leave Date:	Saturday ,	August	15, 2015		to	Saturday ,	August	15, 2015	
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After you have chosen the dates you must click on the select shift button.

Select Shifts

This will open up a screen with all the days you have chosen. You can now change the shifts if there are more than one shift per day. You can also change the hours if there are cases of half day leave etc.

🖳 Select Daily S	hifts	
	Select S	hifts
Set all to: TIP S	tandard (TIP Standard Shift mon-fri)	▼ Save
2015/8/17:	TIP Standard (TIP Standard Shift mon-fri)	▼ 8
2015/8/18:	TIP Standard (TIP Standard Shift mon-fri)	▼ 8
2015/8/19:	TIP Standard (TIP Standard Shift mon-fri)	▼ 8

When you are done doing the changes you can click on the save button at the bottom of the screen.



You should now have returned to the normal add leave screen. You will also now notice that the leave days and hours per days have changed according to the settings that you specified.

Leave Days:	3 🔻	days
Hours Per Day:	8 -	hours
Total Hours:	24	

Next you will have to specify a leave type on which the employee is going. Use the dropdown to choose the appropriate leave type.

After that choose the reason code that matches your leave type.

Leave Details		
Leave Type:	Annual Leave	•
Reason Code:	ANN - Annual Leave	•

In situations where the person is going on sick leave you can add the sick note details if you prefer it.

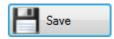
Do to that you can click on the sick note option at the top of the screen. The sick note detail screen should now appear.

Add Leave	
Leave Detail: Sick Note	eave Documents
Sick Note (If Applicable)	
Has Received:	💿 No 🔘 Yes 🔲 Note Required
Doctor:	
Practice No:	
Comments:	

You can type in all the details as required and then go back to leave details. Please take note that the sick note option is not necessary for the system to work. It's your own preference if you want to insert the details or not.

Lastly you can add a description of the leave but it is not applicable.

When you are done you can click on the save button at the bottom of the screen.



You will receive a message stating that the leave entry has been saved successfully.



The changes that you made should now have taken effect.